



# NEW AGE —METALS INC.—

At the Forefront of Critical and Precious  
Metals Exploration

**New Age Metals (NAM) is a North American Company with a diversified critical and precious metals exploration and development portfolio.** NAM's proven management team has over 200 years of experience in all aspects in exploration, development and finance of various critical and precious metals projects on an international scale.

**NAM's flagship asset, the River Valley Palladium Project, one of North America's largest undeveloped Platinum Group Metal (PGMs) Projects located outside of the world class Mining District in Sudbury, Ontario, Canada.**

## 4 DIVISIONS, 1 TICKER

**Critical Metals = Shareholder Value**



TSXV: **NAM**



OTCQB: **NMTLF**



FSE: **P7J**

**PALLADIUM  
PLATINUM  
RHODIUM**

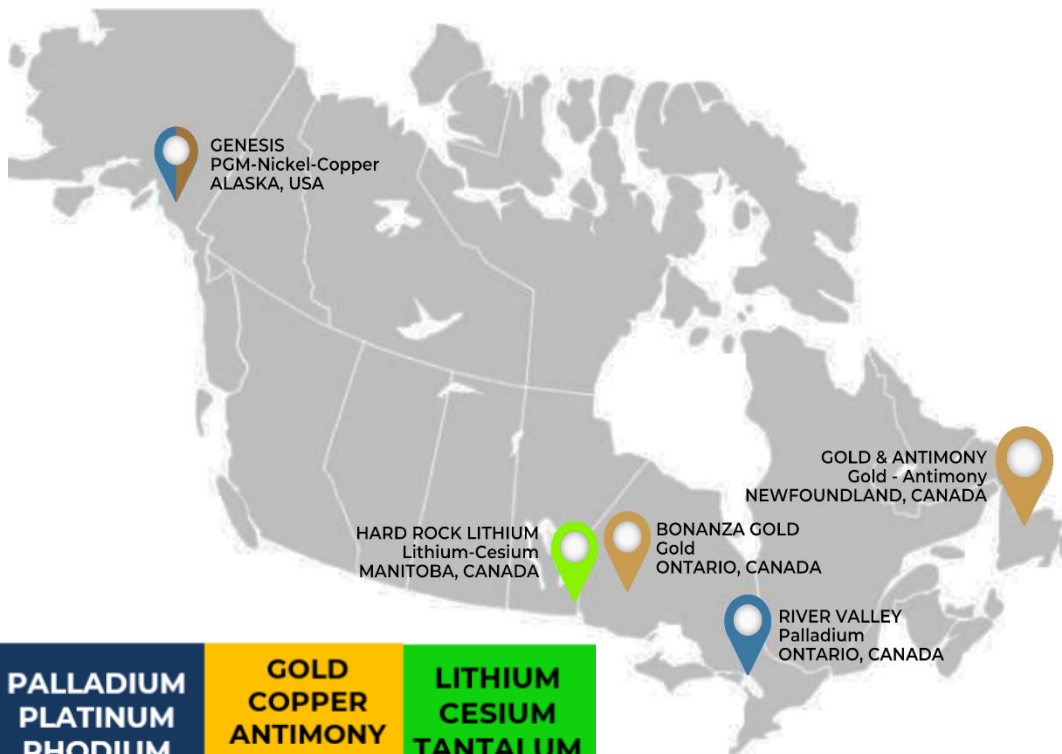
**GOLD  
COPPER  
ANTIMONY  
SILVER**

**LITHIUM  
CESIUM  
TANTALUM**

### KEY FINANCIALS (CAD – Feb 2026)

Share Price	\$0.45
Issued & Outstanding	73M
Options	5.49M
Warrants	9.15M
Fully Diluted	87.65M
Market Cap	~\$33M
Cash	~\$5.5M*
No debt	

\*As of Feb 2026

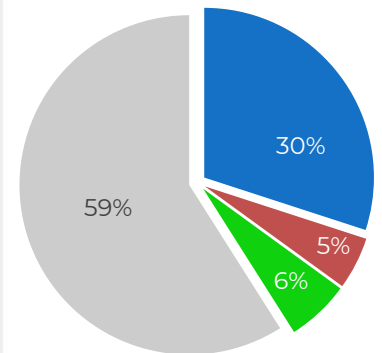


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### SHAREHOLDERS



- Eric Sprott
- Management
- Institutional
- Retail (~5000)

\*Values approximated

*"The average guys gotta find someone that knows what they are doing and stick with them." – Eric Sprott*

**New Age Metals Largest Shareholder**

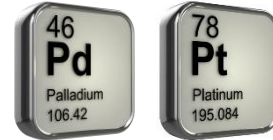
Interview with Jimmy Connor Aug. 31 2025

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# RIVER VALLEY PALLADIUM PROJECT

One of the largest undeveloped palladium projects in North America



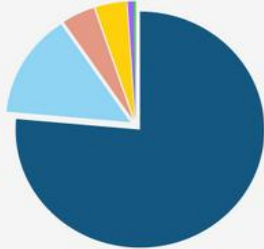
### Location

- ~100 KMs (62 Miles) NE of world class mining facilities in Sudbury, Ontario.
- ~16 KMs (9.9 Miles) of mineralization, ~26,440 acres

### River Valley 2021 Mineral Resource Estimate

2021 MRE METAL CONTRIBUTION TO NSR

- 74.6% Palladium
- 13.8% Platinum
- 4.2% Copper
- 4.0% Gold
- 0.8% Nickel
- 0.2% Cobalt



<b>1.56 Moz</b> Palladium M+I	<b>0.61 Moz</b> Platinum M+I
<b>0.11 Moz</b> Gold M+I	<b>115 Mlbs</b> Copper M+I
<b>0.05 Moz</b> Rhodium M+I	<b>0.76 Moz</b> Silver M+I

- 62 Miles from North America's largest metallurgical complex in Sudbury, Ontario, Canada. **100% owned.**
- **Multi-million-ounce, district-scale asset**
- 16 KMs (9.9 Miles) mineralized trend that has **only had 40% drill-tested to date**
- Completed 2023 Preliminary Economic Assessment
- **Phase 2 PLATSOL Study recommended. Phase 1 produced +90% recovery on all metals.**
- Long standing agreements with local First Nations
- **Financed by Eric Sprott, one of the world's best known mining financiers.**

## Genesis Project

PGM-Copper-Nickel

Road accessible drill-ready critical metal project

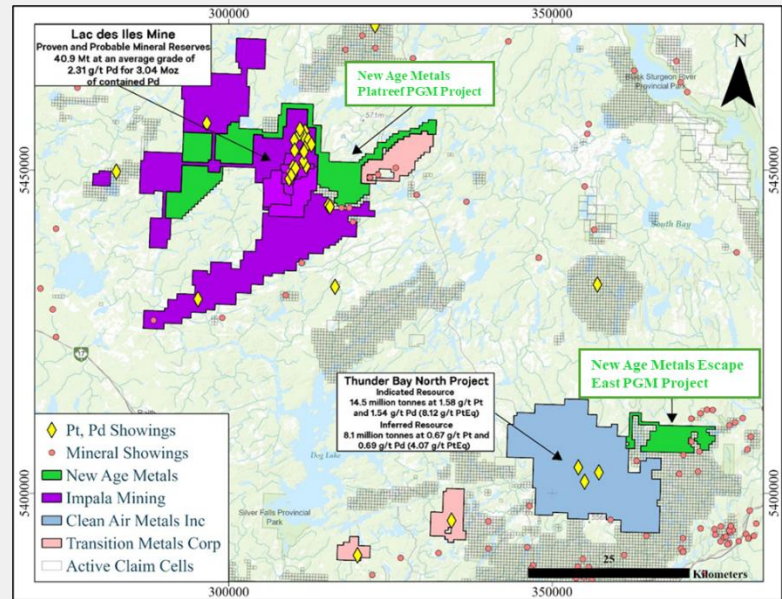


- **100% owned by New Age Metals**
- 3km from highway & electric transmission line
- **Known PGM-copper-nickel mineralization covers 9km. All critical metals**
- Stable State of Alaska claims
- **Drill ready, no drilling to date**
- Summer work completed. Assays pending
- **Aggressive 2026 exploration plans.**

# Thunder Bay PGM-Cu-Ni Project

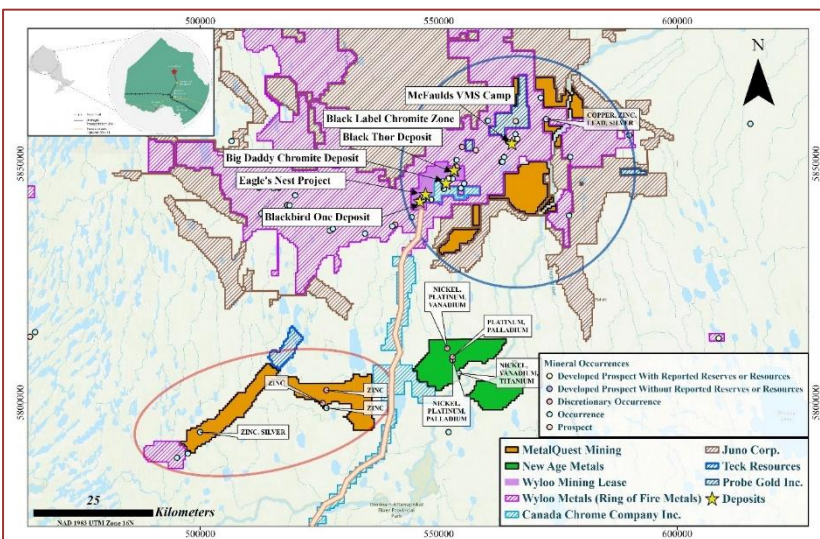
## Platreef PGM Project and Escape East PGM Project

- Projects provide further pipeline exposure to **palladium, platinum, nickel, and copper** within **mafic-ultramafic intrusive geological settings**
- Proximal to Thunder Bay**, a regional mining and logistics hub with access to skilled workforce, infrastructure, and service providers
- Road-accessible properties**, supporting cost-effective exploration relative to remote projects
- Located within **established PGM mining districts, adjacent to Impala's Lac Des Iles Mine and Clean Air's Deposit Resources**
- Historical exploration completed**, including geophysics, prospecting, trenching, and drilling, providing a foundation for follow-up work
- Multiple untested or under-tested magnetic and intrusive targets** identified across both properties
- Straightforward low-cost exploration strategy prior to drilling



# Northern Shield PGM-Cu-Ni Project

## Located in Ontario's Ring of Fire Region



Location map of the newly acquired Northern Shield claim blocks showing proximity to the proposed Ring of Fire access road (orange line) and selected regional PGM, VMS, and chromite deposits shown for regional context only.

- 100% owned (staked)
- Located in **Ontario's Ring of Fire**
- Strong historical database:** airborne & ground geophysics, soils, mapping + >7,000 m drilling
- Mineralized system **confirmed with PGM reef-style horizons** and net-textured sulphides
- Multiple priority targets identified** — largely untested along strike and at depth
- Drill-ready targets outlined by previous operators — **clear follow-up potential**
- District momentum strengthening with **Ontario road-corridor construction targeted for Spring 2026**

# GOLD-ANTIMONY PROJECTS

Developing one of Canada's only Antimony/Gold Projects



- Located in South-central Newfoundland between the Beaver Brook Antimony Mine, **Canada's only primary antimony producer** and the newly discovered Queensway Gold Project owned by NewFound Gold Corp. (Eric Sprott is the largest shareholder)
- **Mining friendly jurisdiction and local communities.**
- Phase 1 exploration program complete.
- High-grade results: Grab samples returned up to **51.9% Sb and up to 46.2 g/t Au at Antimony Ridge.**
- Aggressive, multi-target 2026 exploration program — **drilling set for summer/fall**



# BONANZA GOLD PROJECT

High grade gold potential from a historic mining jurisdiction



- Multiple **high-grade mineral occurrences of gold at surface**
- Excellent infrastructure, including **road access to all areas to the Project and provincial grid power lines**
- Location 25 km southeast of City of Kenora, a **major northwestern Ontario economic hub** with a population of ~14,800
- Select surface grab sample assays include **8.9 g/t Au, 13.2 g/t, 22.2 g/t, 31.9 g/t and up to 127 g/t Au from five prospects on the Project**
- **3-year exploration permits in place. Drilling slated for Q4-2026.**

Developing a district-scale **Gold Project Portfolio** Kenora Mining District, Northwestern Ontario

# Golden Acquisitions: Kenora Mining District

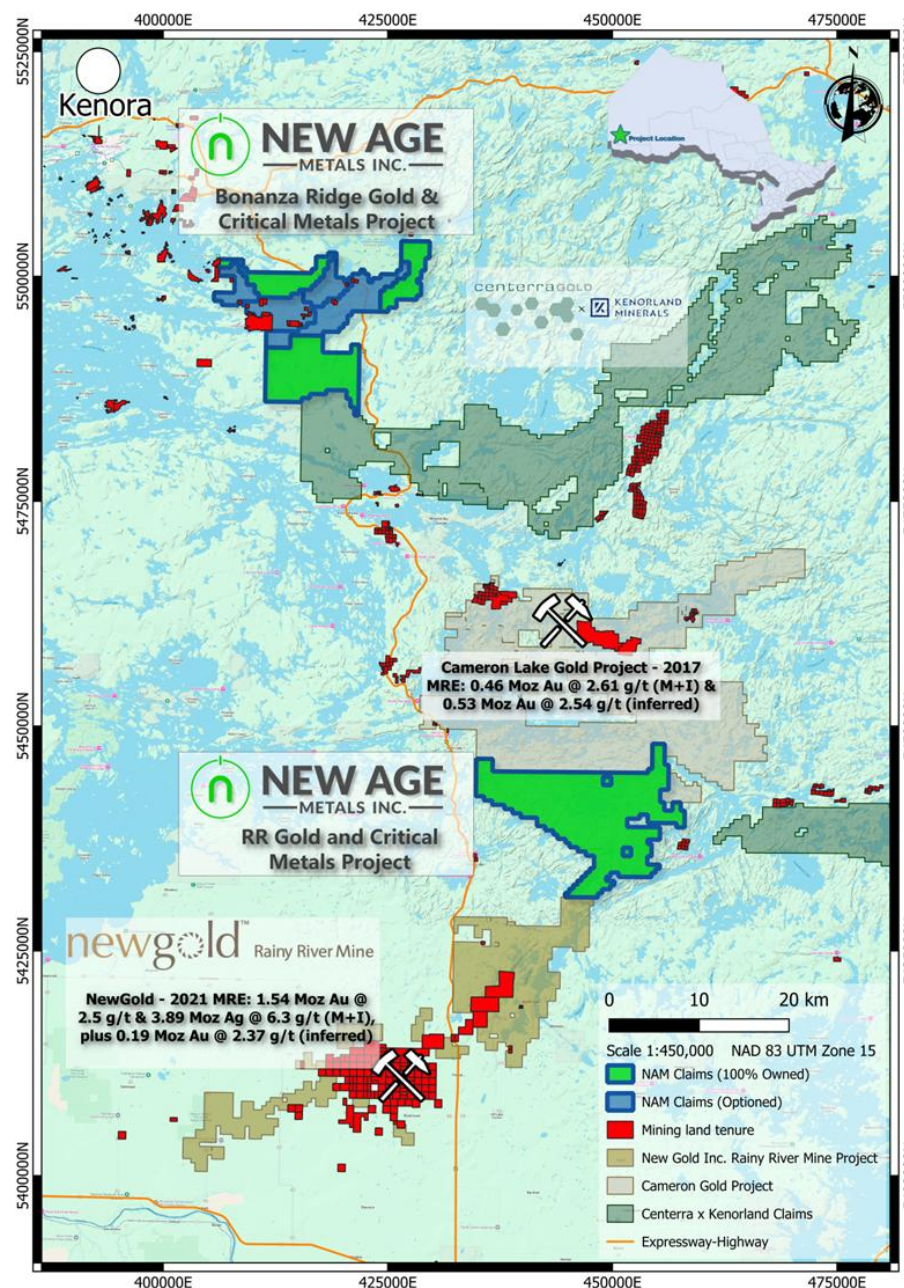
## Double RR Gold Project Acquisition

- **District-scale land position** totaling **17,620 hectares** in the Rainy River–Kenora gold district
- Located approximately **35 km northwest of the Rainy River Gold Mine (~2.2M ounce Au in reserve 2024)** and **~17 km south of the Cameron Lake gold deposit (>1M ounce Au)**
- **Historical OGS till sampling** reported up to **25 gold grains** within the project area

## District Transactions:

- **Coeur Mining (2026): Coeur Mining announced it will acquire New Gold** (which includes the Rainy River mine) in an all-stock deal valued at **~US\$7B**, expected to close in the first half of 2026 (subject to approvals).
- **Cameron (2025): First Mining sells to Oronova/Seva, a Frank Giustra company, for C\$27M** (C\$5M cash + 80M shares + ≥C\$2M stockpile payment); Seva formed with First Mining retaining ~48%.
- **Kenorland–Centerra (2025):** Centerra can earn 70% of Flora/W. Wabigoon/Algoman by spending C\$10M for 51% (incl. C\$3.5M Y1 + 10 km drilling) and completing a 1 Moz AuEq PEA for the remaining 19%.

## Developing a district-scale Gold Project Portfolio Kenora Mining District, Northwestern Ontario



# LITHIUM-CESIUM DIVISION



Largest mineral claim holder in the prolific, Winnipeg River – Cat Lake Pegmatite Field. **Financed by the 5<sup>th</sup> largest Lithium Producer in the world, Mineral Resources Ltd, Australia.**



- **Largest claimholders in Winnipeg River Pegmatite field area total of 112 claims over ~21,161 acres**
- Project in proximity to one of Canada only lithium producing mines, the Tanco Mine
- **11 - 100% owned projects, over 15,000 meter of drilling complete.**
- Signed agreement with the Sagkeeng First Nation.

## Joint-Venture Agreement

- **Partnered with Mineral Resources Limited - the 5th largest producer in the world**
- Partnership allows exploration without shareholder dilution
- **Over \$11.5 million financed to date**
- **Lithium prices are rebounding**
- Lithium is essential to EVs, batteries, and clean energy transition
- **Cesium prices have increased ~70% in the past 2 months.**
- Cesium is used in atomic clocks, drilling fluids for oil extraction, and as a catalyst in some chemical reactions
- **Exploration strategy under development for 2026**

