



# NEW AGE METALS INC.

At the Forefront of Critical and Precious Metals Exploration

New Age Metals (NAM) is a North American Company with a diversified critical and precious metals exploration and development portfolio. NAM's proven management team has over 200 years of experience in all aspects in exploration, development and finance of various critical and precious metals projects on an international scale.

NAM's flagship asset, the River Valley Palladium Project, one of North America's largest undeveloped Platinum Group Metal (PGMs) Projects located outside of the world class Mining District in Sudbury, Ontario, Canada.

## 4 DIVISIONS, 1 TICKER

Critical Metals = Shareholder Value



PALLADIUM PLATINUM RHODIUM	GOLD COPPER ANTIMONY SILVER	LITHIUM CESIUM TANTALUM
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TSXV: **NAM**



OTCQB: **NMTLF**



FSE: **P7J**

PALLADIUM  
PLATINUM  
RHODIUM

GOLD  
COPPER  
ANTIMONY  
SILVER

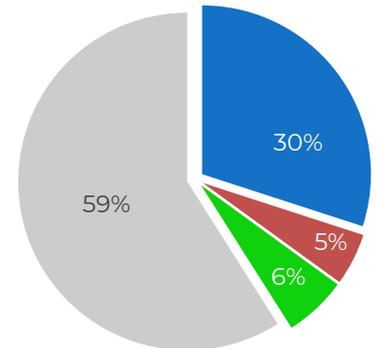
LITHIUM  
CESIUM  
TANTALUM

### KEY FINANCIALS (CAD – January 2026)

Share Price	\$0.51
Issued & Outstanding	73M
Options	3.68M
Warrants	9.15M
Fully Diluted	85.8M
Market Cap	~\$37M
Cash	~\$6M*
No debt	

\*As of Jan 2025

### SHAREHOLDERS



- Eric Sprott
- Management
- Institutional
- Retail (~5000)

\*Values approximated

*“The average guys gotta find someone that knows what they are doing and stick with them.”*

– Eric Sprott

New Age Metals Largest Shareholder

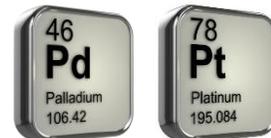
Interview with Jimmy Connor Aug. 31 2025

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# RIVER VALLEY PALLADIUM PROJECT

One of the largest undeveloped palladium projects in North America



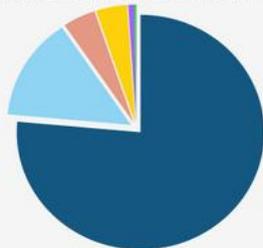
## Location

- ~100 KMs (62 Miles) NE of world class mining facilities in Sudbury, Ontario.
- ~16 KMs (9.9 Miles) of mineralization, ~26,440 acres

## River Valley 2021 Mineral Resource Estimate

2021 MRE METAL CONTRIBUTION TO NSR

- 74.6% Palladium
- 13.8% Platinum
- 4.2% Copper
- 4.0% Gold
- 0.8% Nickel
- 0.2% Cobalt



<b>1.56 Moz</b> Palladium M+I	<b>0.61 Moz</b> Platinum M+I
<b>0.11 Moz</b> Gold M+I	<b>115 Mlbs</b> Copper M+I
<b>0.05 Moz</b> Rhodium M+I	<b>0.76 Moz</b> Silver M+I

- 62 Miles from North America's largest metallurgical complex in Sudbury, Ontario, Canada. **100% owned.**
- **Multi-million-ounce, district-scale asset**
- 16 KMs (9.9 Miles) mineralized trend that has **only had 40% drill-tested to date**
- Completed 2023 Preliminary Economic Assessment
- **Phase 2 PLATSOL Study recommended. Phase 1 produced +90% recovery on all metals.**
- Long standing agreements with local First Nations
- **Financed by Eric Sprott, one of the world's best known mining financiers.**

## Genesis Project

PGM-Copper-Nickel

Road accessible drill-ready critical metal project



- **100% owned by New Age Metals**
- 3km from highway & electric transmission line
- **Known PGM-copper-nickel mineralization covers 9km. All critical metals**
- Stable State of Alaska claims
- **Drill ready, no drilling to date**
- Summer work completed. Assays pending
- **Aggressive 2026 exploration plans.**

# LITHIUM-CESIUM DIVISION

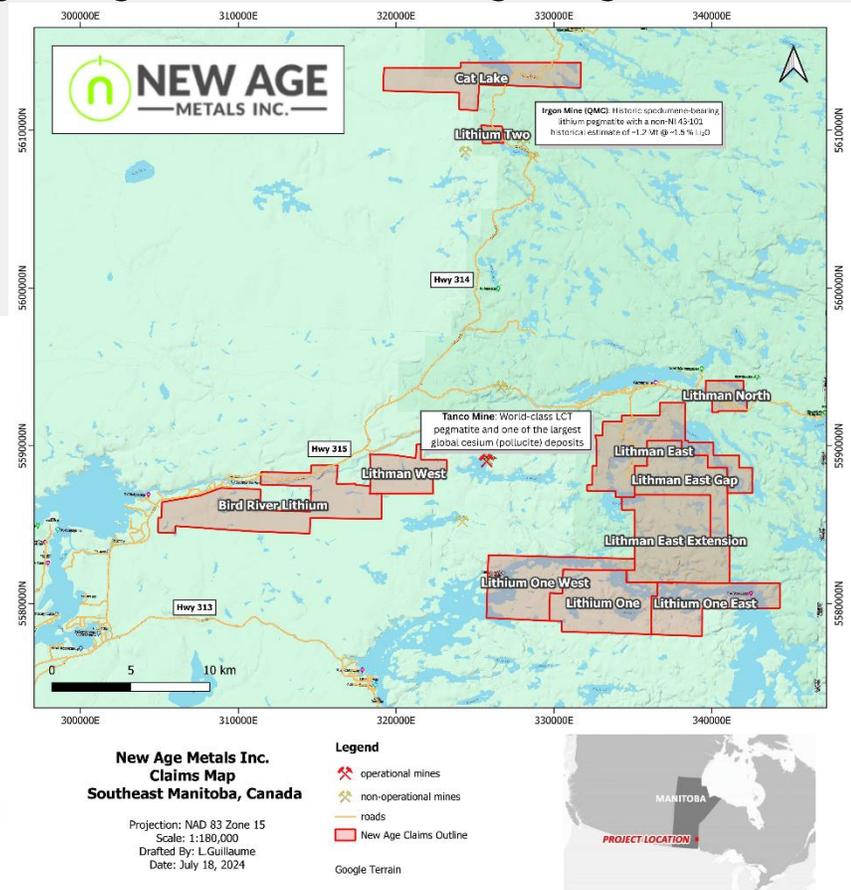
Largest mineral claim holder in the prolific, Winnipeg River – Cat Lake Pegmatite Field. **Financed by the 5<sup>th</sup> largest Lithium Producer in the world, Mineral Resources Ltd, Australia.**



- **Largest claimholders in Winnipeg River Pegmatite field area total of 112 claims over ~21,1611 acres**
- Project in proximity to one of Canada only lithium producing mines, the Tanco Mine
- **11 - 100% owned projects, over 15,000 meter of drilling complete.**
- Signed agreement with the Sagkeeng First Nation.

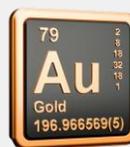
## Joint-Venture Agreement

- **Partnered with Mineral Resources Limited - the 5th largest producer in the world**
- Partnership allows exploration without shareholder dilution
- **Over \$11.5 million financed to date**
- **Lithium prices are rebounding**
- Lithium is essential to EVs, batteries, and clean energy transition
- **Cesium prices have increased ~70% in the past 2 months.**
- Cesium is used in atomic clocks, drilling fluids for oil extraction, and as a catalyst in some chemical reactions
- **Exploration strategy under development for 2026**



# GOLD-ANTIMONY PROJECTS

Developing one of Canada's only Antimony/Gold Projects



- Located in South-central Newfoundland between the Beaver Brook Antimony Mine, **Canada's only primary antimony producer** and the newly discovered Queensway Gold Project owned by NewFound Gold Corp. (Eric Sprott is the largest shareholder)
- **Mining friendly jurisdiction and local communities.**
- Phase 1 exploration program complete.

### Next Steps

- **Phase 2 field program results before year end**
- Large scale Geophysics program on the Sentinel Project in progress
- **Aggressive, multi-target 2026 exploration program — drilling set for summer/fall**



# BONANZA GOLD PROJECT

High grade gold potential from a historic mining jurisdiction



- Multiple **high-grade mineral occurrences of gold at surface**
- Excellent infrastructure, including **road access to all areas to the Project and provincial grid power lines**
- Location 25 km southeast of City of Kenora, a **major northwestern Ontario economic hub** with a population of ~14,800
- Select surface grab sample assays include **8.9 g/t Au**, 13.2 g/t, 22.2 g/t, 31.9 g/t and **up to 127 g/t Au from five prospects on the Project**
- **3-year exploration permits in place. Drilling slated for Q4-2026.**

Developing a district-scale **Gold Project Portfolio** Kenora Mining District, Northwestern Ontario